

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Birmingham Sports Holdings Limited (stock code 2309) on OTP-C for its 25-into-1 Share Consolidation on 6 February 2023

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by Birmingham Sports Holdings Limited ("Birmingham Sports"), the share consolidation of 25 existing shares of HK\$0.01 each in Birmingham Sports into 1 consolidated share of HK\$0.25 each will become effective on 6 February 2023. Shareholders, investors and market participants should read the Birmingham Sports's circulars and regulatory announcements in full including the terms and conditions of Birmingham Sports's share consolidation in dealing with Birmingham Sports's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Birmingham Sports's OTP-C temporary stock page (stock code 2910) on 6 February 2023. Calculation of the Adjusted Previous Closing Price will be based on Birmingham Sports's closing price on 3 February 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 25/1

.../2

For illustration purpose, depending on Birmingham Sports's closing price on 3 February 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Birmingham Sports's OTP-C temporary stock page on 6 February 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 3 February 2023</u>	<u>Adjusted Previous Closing Price on 6 February 2023</u>
(HK\$)	(HK\$)
0.0484	1.210
0.0488	1.220
0.0492	1.230
0.0496	1.240
0.0500	1.250
0.0504	1.260
0.0508	1.270
0.0512	1.280
0.0516	1.290
0.0520	1.300
0.0524	1.310
0.0528	1.320
0.0532	1.330
0.0536	1.340
0.0540	1.350
0.0544	1.360
0.0548	1.370
0.0552	1.380
0.0556	1.390
0.0560	1.400
0.0564	1.410
0.0568	1.420
0.0572	1.430
0.0576	1.440
0.0580	1.450
0.0584	1.460
0.0588	1.470
0.0592	1.480
0.0596	1.490
0.0600	1.500

Charles Woo
Vice President
Listing Division